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**MedSci Healthcare Holdings Limited**

**梅斯健康控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2415)**

**EXEMPTION UNDER RULE 13.46(2) OF THE LISTING RULES  
REGARDING 2022 ANNUAL REPORT**

This announcement is made by MedSci Healthcare Holdings Limited 梅斯健康控股有限公司 (the “**Company**”) pursuant to Note 4 to Rule 13.46(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Rule 13.46(2) of the Listing Rules requires an overseas issuer to prepare, publish and send an annual report or a summary financial report within four months after the end of the financial year to which the report relates (the “**Annual Report Requirement**”). Pursuant to Note 4 to Rule 13.46(2) of the Listing Rules, the Annual Report Requirement is not applicable to the Company in respect of the year ended December 31, 2022 as (i) the Company has included in the prospectus of the Company dated April 17, 2023 (the “**Prospectus**”) the financial information required under Appendix 16 to the Listing Rules in relation to the annual report in respect of the year ended December 31, 2022; (ii) the Company will not be in breach of its constitutional documents or laws and regulations of the Cayman Islands or other regulatory requirements regarding its obligations to publish and distribute annual reports and accounts; and (iii) the Company has included in the Prospectus a short statement as to whether it intends to comply with the Corporate Governance Code in Appendix 14 to the Listing Rules and if not, reasons for its proposed departure from the Corporate Governance Code.

In view of the above, the Company hereby announces that it will not prepare or publish a separate annual report or summary financial report under Rule 13.46(2) of the Listing Rules for the year ended December 31, 2022. Shareholders of the Company and potential investors are reminded that the financial results for the year ended December 31, 2022 were included in the Prospectus, which is available for viewing on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at <http://ir.medsci.cn>.

By order of the Board  
**MedSci Healthcare Holdings Limited**  
**Dr. Zhang Fabao**  
*Chairman and Executive Director*

Hong Kong, April 28, 2023

*As at the date of this announcement, the board of directors of the Company comprises Dr. Zhang Fabao, Dr. Li Xinmei, Mr. Fan Jie and Mr. Wang Shuai, as executive Directors; Mr. Hu Xubo and Mr. Yan Shengfeng, as non-executive Directors; and Ms. Liu Tao, Mr. Yu Mingyang and Mr. Lau Yiu Kwan Stanley, as independent non-executive Directors.*